

So Ordered.

Dated: April 9th, 2021




Whitman L. Holt
Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

In re:

EASTERDAY RANCHES, INC., et al.,
Debtors.¹

Chapter 11

Lead Case No. 21-00141-11 (WLH)
Jointly Administered

**ORDER APPROVING
EMPLOYMENT OF B. RILEY
ADVISORY SERVICES AS
FINANCIAL ADVISOR NUNC PRO
TUNC TO FEBRUARY 25, 2021**

Having considered the *Application of the Official Committee of Unsecured Creditors for an Order Approving the Employment of B. Riley Advisory Services as Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket No. 477] (the "Application"), the *Supplement to Application of the Official Committee of Unsecured Creditors for an Order Approving the Employment of B. Riley Advisory Services as*

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1 *Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket No. 478] (the
2 “Supplement”)² and the *Declaration of Seth Freeman in Support of Application of the*
3 *Official Committee of Unsecured Creditors for an Order Approving the Employment of*
4 *B. Riley Advisory Services as Financial Advisor Nunc Pro Tunc to February 25, 2021*
5 [Docket No. 479] (the “Freeman Declaration”); finding notice of the Application was
6 properly given [Docket No. 494]; finding no objections were filed or otherwise made
7 [Docket No. 527]; and good cause appearing therefor:

8 **IT IS HEREBY ORDERED THAT:**

- 9 1. The Application is hereby GRANTED.
- 10 2. Pursuant to section 1103(a) of the Bankruptcy Code, the Committee is
11 hereby authorized to employ B. Riley *nunc pro tunc* to February 25, 2021, on the terms
12 and conditions set forth in the Application and corresponding materials.
- 13 3. B. Riley shall file applications and be compensated in accordance with
14 sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules
15 and such other interim compensation procedures as may be fixed by order of this Court.

16 *///END OF ORDER///*

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19 ¹ The Debtors along with their case numbers are as follows: Easterday Ranches, Inc. (21-00141) and
Easterday Farms, a Washington general partnership (21-00176).

20 ² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the
Supplement.

1 PRESENTED BY:

2 DENTONS US LLP

3 By: /s/ Sam J. Alberts

4 Sam J. Alberts (WSBA #22255)

5 *Counsel to the Official Committee*

6 *Of Unsecured Creditors of Easterday Ranches, Inc.*

7 * Change made by court

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